

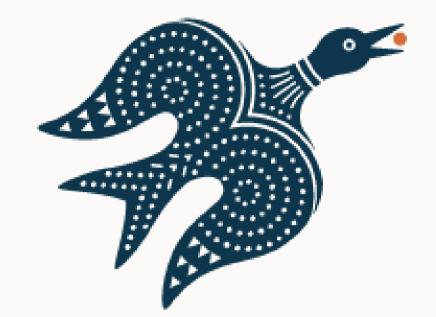
AUSTRALIA AFRICA CHAMBER OF COMMERCE

AFRICA METS ACCELERATOR PROGRAM

Program Launch

Supported by





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What is AMAP?

Objective: To help Australian METS build business ties with mining companies, operating in Africa



Housekeeping notes

- This session is being recorded and will be made available to all registrants
- Questions can be submitted in the chatbox at any time. If you have a question for a specific speaker, please note their name
- The questions will be answered in the Q&A session at the end

Today's Speakers



Dale Thompson, Victorian lead for Austmine



Emma Bendall, Operations Manager at AACC to introduce AMAP



at Global Victoria



Elizabeth Lewis-Gray, co-founder of Gekko Systems and board member of METS Ignited

Sean Rooney, Strategy and Operations Manager



Dale Thompson, Victorian lead for Austmine

MCA announcement 21/9/2021



- Mining has continued to grow throughout the pandemic
- Currently employing 256000 people
- Covid safe protocols introduced mean mining has continued
- Mining generated \$299 Bn in export revenue in FY 21
- METS has continued to grow and supply high technology services and products during this period.
- Innovation has continued to grow with automation and tele working







Australian METS Industry





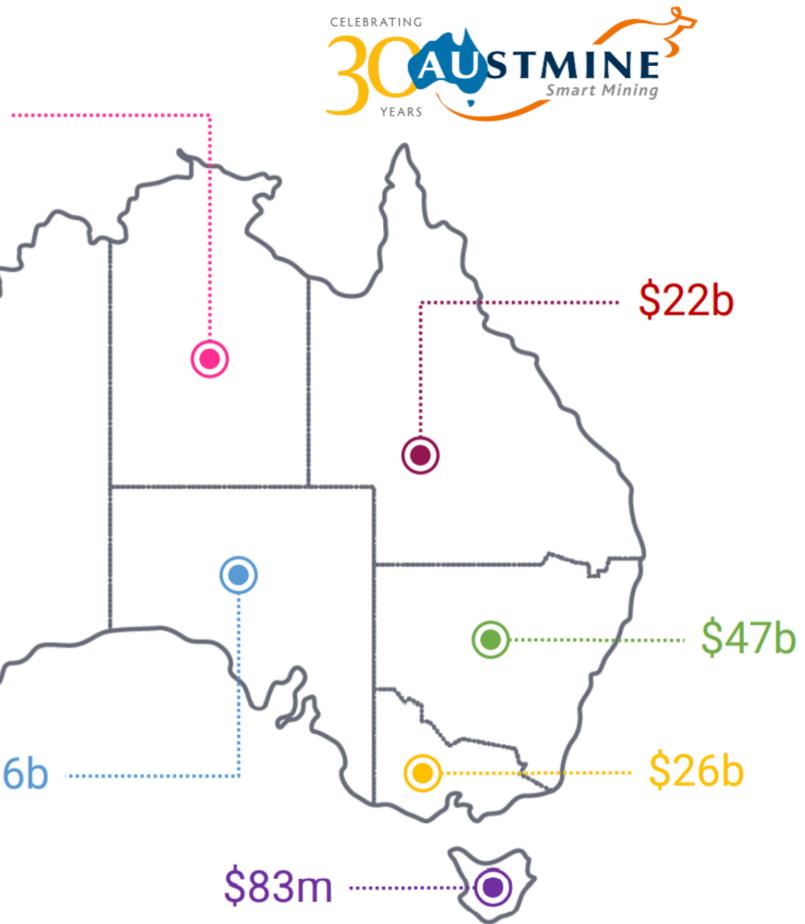
Total Annual Revenue



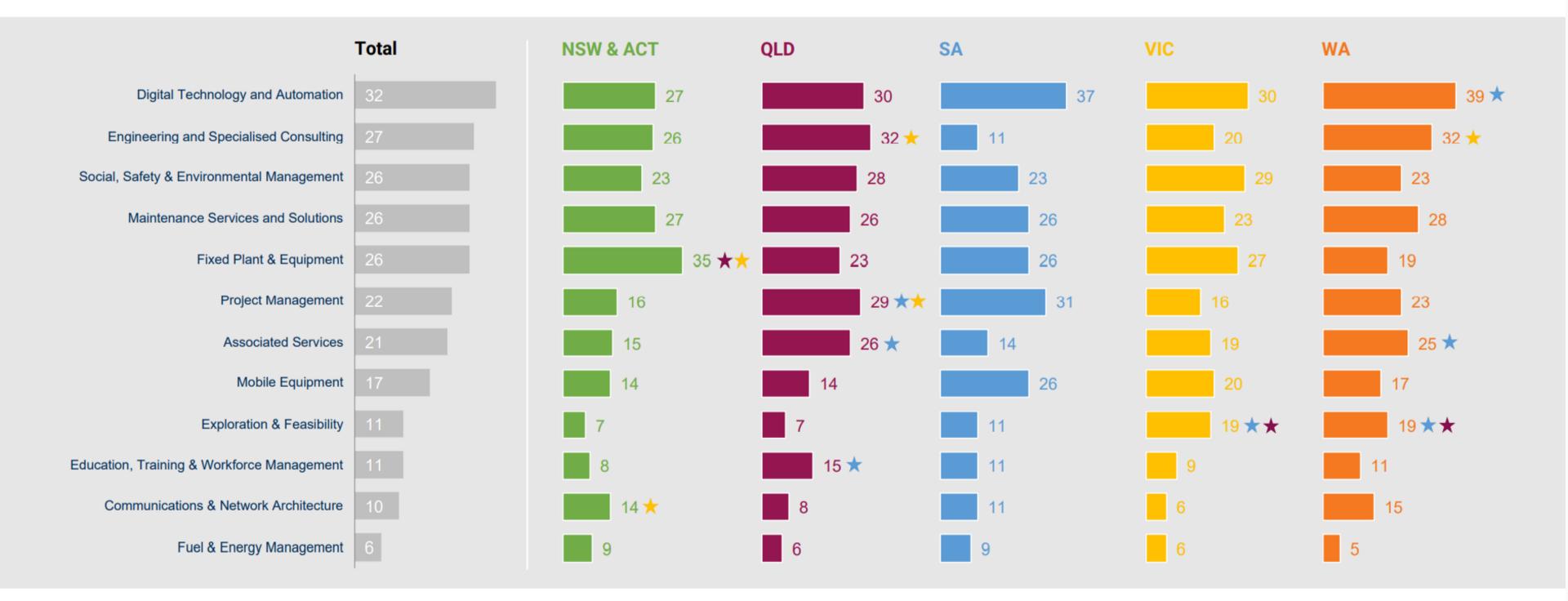
\$15b \bigcirc \$2.6b

\$36m





Aggregated Key Capabilities: By State





Barriers to Export

For companies currently not exporting, limited overseas connections, followed by Product service not being applicable internationally, and no interest in exporting are the main reasons

Product / service is not applicable internationally or would not be competitive

Business covers only Australia as dictated by parent company

Global company / International offices take care of other markets

Q41. Why does your company currently not export? Base: Those who currently don't export (n=216)



Barriers to Export

Limited overseas connections

No interest in exporting

Lack of finances for expansion

Lack of knowledge of international markets

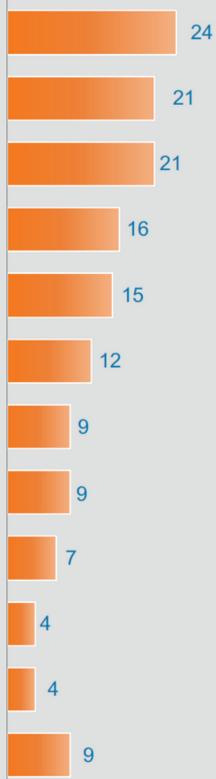
Do not know where to start

COVID-19 has interrupted our exporting plans

Focussing domestically

Other

Not ready yet / Need more time to prepare



Collaboration



AUSTRALIA AFRICA

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Emma Bendall, Operations Manager at AACC

The Pathway to Africa **The Africa METS Accelerator Program**

With the support of Global Victoria, the Australia Africa Chamber of Commerce will provide your business with a personalised toolkit on how to enter African markets.



Africa as an emerging continent...

60% of people under the age of 25

Population growth rate of 2% - the fasted globally



Income growth of 7% or US\$450 billion



Largest free trade area in the world

We are beginning AMAP with three of Africa's most vibrant and promising export markets.

GHANA



- Largest gold producer in Africa
- Mining industry valued at US\$8.5 bil. for 2021
- Spent US\$2.5 billion on METS in 2019
- High political stability = low sovereign risk

BOTSWANA



- Largest diamond producer in Africa
- Mining industry valued at US\$917 million in 2019
- Spent US\$10 million of Australian-made METS in 2019
- High political stability = low sovereign risk

... with scope to expand to Tanzania and Nigeria.



SOUTH AFRICA



- Over 80 active mines
- Mining industry valued at US\$21.5 bil. for 2021
- Spent US\$135 million in 2021
- Third most attractive mining jurisdiction in Africa

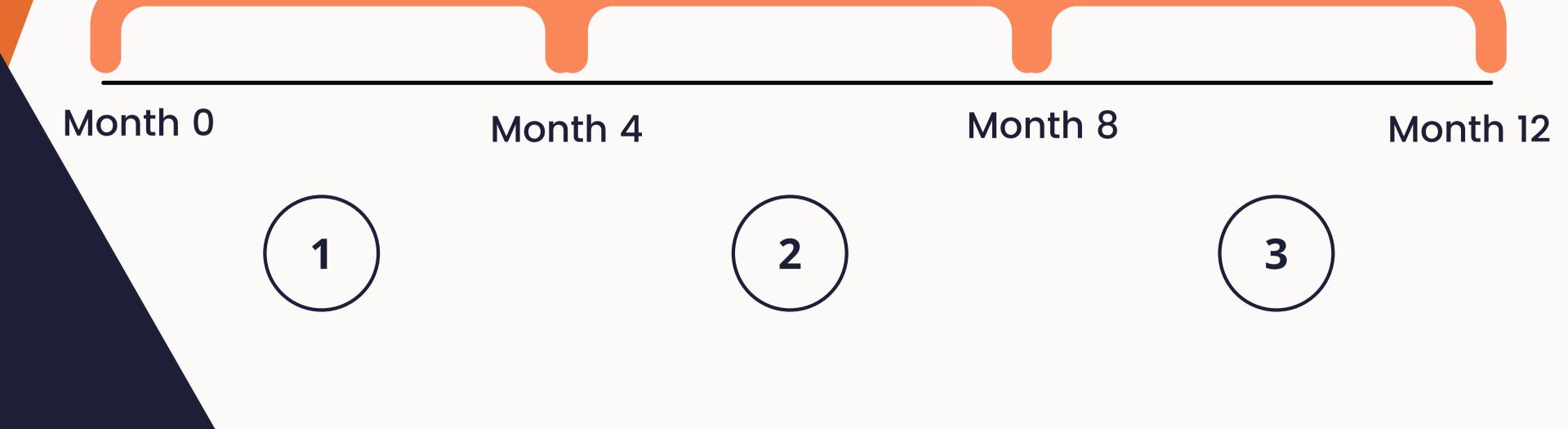
AMAP Core Activities: Overview

Know your Market

Risk assessment and market analysis webinars on target markets

Make the Connection **Know your Customer**

Industry-led roundtables covering demands trends





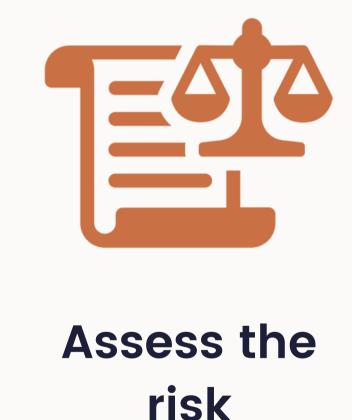
Business mentoring, B2B meetings and pitch sessions

1. Know the market

Through targeted webinars, get the info from experts and learn whether these markets are right for you.

Context Analysis





Outcome: You understand the risk & regulatory environment. You can discern which country market is more appropriate for your product.

Determine Export-Readiness



2. Know the client

Through business roundtables hear from the industry itself about the demands and trends.



Learn industry demands

Outcome: You can match your products & services to the appropriate demands to target customers in-country.

Identify **Opportunity**



3. Make the connection

Get strategising support and business mentoring, and meet with prospective clients in B2B meetings.

Mentoring from experts





Outcome: You have identified your target customer and are engaging in business-to-business meetings.

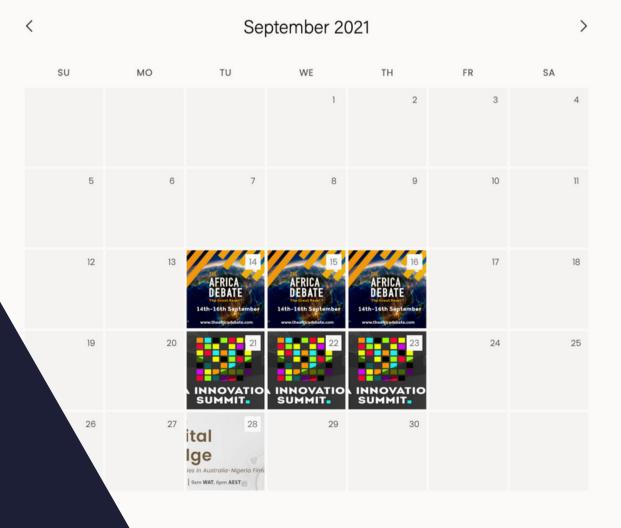
Meet the right people

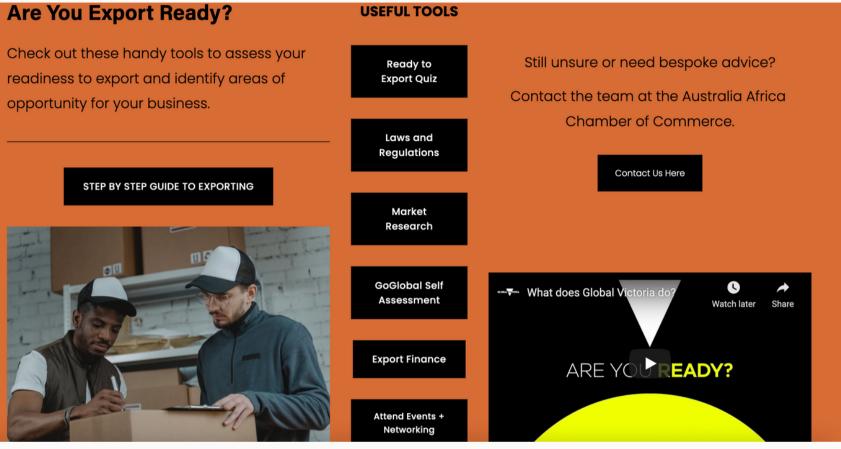


The AMAP Hub Online Community

You will find:

- Tools to use along the way
- Research and country profiles
- Contacts to reach out to
- Other METS
- Calendar of our upcoming events





Click to read an export market profile which will reveal regulatory framework, risk analysis and sector demands and trends in each respective country.



Ghana



Botswana



South Africa

What's next?

We begin the Know Your Market stage, which will entail country-specific webinars led by on-theground experts

We are beginning with Ghana

The date for this webinar will be announced soon.





